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Company Information

SEC Registration No.: 0000040590
Company Name: METRO PACIFIC TOLLWAYS CORPORATION
Industry Classification: C10100
Company Type: Stock Corporation

Document Information

Document ID: OST10616202681164719O
Document Type: Current Report
Document Code: SEC_Form_17-C
Period Covered: June 16, 2026
Submission Type: Original Filing
Remarks: None

Acceptance of this document is subject to review of forms and contents

COVER SHEET

For Applications at

COMPANY REGISTRATION AND MONITORING DEPARTMENT

SEC Registration Number

4 0 5 9 0

Former Company Name

M E T R O   P A C I F I C   T O L L W A Y S

C O R P O R A T I O N

Principal Office (No./Street/Barangay/City/Town)Province)

5 T H   F L O O R   R O C K W E L L   B U S I N E S S

C E N T E R   T O W E R   1 ,   O R T I G A S   A V E N U E ,

P A S I G   C I T Y ,   P H I L I P P I N E S

Company's Telephone Number/s

(02) 894-8700

Contact Person	Contact Person's Telephone Number
Atty. Jan David I. Garcia	**8866-7650**

Contact Peron's Address

5th Floor, Rockwell Business Center Tower I, Ortigas Avenue, Pasig City

To be accomplished by CRMD Personnel

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SEC)
AND SRC RULE 17 THEREUNDER

1. **16 June 2026**
Date of Report (Date of earliest event reported)

2. SEC Identification No. **40590** 3. BIR Tax Identification No.**000-217-282**

4. **METRO PACIFIC TOLLWAYS CORPORATION**
Exact name of registrant as specified in its charter

5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation

6. ☐ (SEC Use only)
Industry Classification Code

7. **5th Floor, Rockwell Business Center Tower 1, Ortigas Avenue, Pasig City**
Address of principal office
1604
Postal Code

8. **(02) 8866-7650**
Registrant's telephone number, including area code

9. **N/A**
Former name or former address, if changed since the last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number of Amount of Debt Outstanding
Series A Bonds due 2028	Php6,667,300,000.00
Series B Bonds due 2030	Php6,667,310,000.00
Series C Bonds due 2035	Php6,665,390,000.00

11. Indicate item numbers reported herein: **Item 9**

Item 9. Other Events

We make reference to the news article in *The Philippine Star* on 15 June 2026, entitled "MPT-SMC tollway merger advances to price discovery," which reported, in part, that:

> Metro Pacific Tollways Corp. (MPTC) expects its tollway merger with San Miguel Corp. (SMC) to close by 3Q26, with negotiations now at valuation stage. Management indicated the combined domestic tollway platform could land at roughly 45:55 in San Miguel's favor, excluding MPT's Indonesia and Vietnam assets.
>
> In our view, the deal is strategically significant because it consolidates the country's two largest toll road operators into a dominant domestic platform. For Metro Pacific Investments Corp. (MPIC), the transaction could help reduce MPT's roughly P200 billion debt burden and prepare the asset for eventual monetization.
>
> Key sensitivities are valuation, regulatory review, debt allocation, and governance rights under a San Miguel-led structure. If pricing gives proper credit to MPTC's cash flows, MPIC value unlock could be meaningful. A heavy debt transfer or discount would dilute the upside.
>
> We think the read-through is positive for MPIC (via GTCAP) and SMC if execution is disciplined. For investors, focus on transaction valuation, leverage reduction, minority protections, and whether the combined platform improves future tollway IPO optionality. Regulatory timelines remain the key near-term watchpoint.

xxx

In relation to the above, we advise that discussions are ongoing between San Miguel Corporation, through its infrastructure subsidiary, San Miguel Holdings Corp., and Metro Pacific Tollways Corporation (MPTC), relating to the contemplated merger of their respective tollway businesses in the Philippines, as reported in the aforementioned news report and confirmed by MPTC Management.

An appropriate disclosure shall be made upon the execution of the definitive agreements containing the relevant terms and conditions of the joint venture, including the parties' respective proportionate shares therein.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized in the City of Pasig on 16 June 2026.

METRO PACIFIC TOLLWAYS CORPORATION
Registrant

By:

[redacted]

Jan David I. Garcia
Vice President – Chief Legal Officer and
Compliance Officer